Name of Successor Agency: City of Walnut-Successor Agency to the Walnut Improvement Agency

County: Los Angeles

Oversight Board Approval Date: August 1, 2012

RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS III)
January 1, 2013 through June 30, 2013

Item #	Project Name / Debt Obligation	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2012-13	Funding Source						
									LMIHF	Bond Proceeds	Reserve Balance	Admin Allowance	RPTTF	Other	Six-Month Total
	Grand Total						$ 42,619,974	$ 3,939,298	$ -	$ -	$ -	$ -	$ 3,939,298	$ -	$ 3,939,298
1	WIA-Tax Allocation Bond-1999	2/18/1999	9/1/2022	US Bank-Trustee	Refund 1988 & 1992 Bonds	WIA Project Area	12,874,700.00	1,284,653.00					223,637		223,637
2	WIA-Tax Allocation Bond-2002	9/14/2002	9/1/2022	US Bank-Trustee	Refund 1992 Bonds/finance redevelopment projects	WIA Project Area	24,893,698.00	2,192,847.00					462,463		462,463
3	WIA SERAF Loan-2010	12/16/2009	6/30/2015	Walnut Housing Authority-LMI	Borrowed money to pay SERAF in 2010	WIA Project Area	1,822,098.00	220,348.00					-		-
4	WIA SERAF Loan-2011	12/8/2010	6/30/2016	Walnut Housing Authority-LMI	Borrowed money to pay SERAF in 2011	WIA Project Area	339,617.00	0.00					-		-
5	WIATrustee Fees	2/18/1999	9/1/2022	US Bank-Trustee	Trustee services for bonds-estimate	WIA Project Area	110,000.00	10,000.00					5,000		5,000
6	WIA Annual Disclosure	2/18/1999	9/1/2022	HdL	Prepare required annual bond disclosure reports-estimate	WIA Project Area	13,780.00	1,280.00					$ 1,280.00		1,280
7	WIA Monitoring affordable Housing	8/14/2002	9/1/2022	MDG	Monitor that legal requirements are met for Bonds-est.	WIA Project Area	132,000.00	12,000					6,000		6,000
8	WIAAuditing Requirements	2/18/1999	9/1/2022	LSL	Auditing fees for bondholder Financials-estimate	WIA Project Area	90,200.00	8,200					4,100		4,100
9	WIA Administration	1/1/2012	6/30/2023	City of Walnut	Staff time and resources to administer S/A activities	WIA Project Area	2,750,000.00	250,000					125,000		125,000
10	WIA July-Dec ROPS	1/1/2012	6/30/2023	S/A Reserve	Fund enforceable obligations-Section 34171(d)(1)(A)	WIA Project Area							3,111,846		3,111,846
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