REVISED RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Per AB 26 - Section 34177

	Debt Obligation	Payee	Description	Source	Total Outstanding Debt or Obligation (6-30-11)	Total Due During Fiscal Year (2011-12)	Payments by Month						
							Jan '12	Feb '12	Mar '12	Apr '12	May '12	Jun '12	Total
				Reserve Balances									
1)	Tax Allocation Bond-1999	US Bank-Trustee	Refund 1988 & 1992 Bonds	Reserve Balances	14,133,073.00	1,258,373.00			241,017.00			-	$ 241,017.00
2)	Tax Allocation Bond-2002	US Bank-Trustee	Refund 1992 Bonds/finance redevelopment projects	Reserve Balances	26,882,968.00	2,189,269.00			495,384.00			-	$ 495,384.00
3)	SERAF Loan	WIA low/mod fund	Borrowed money to pay SERAF in 2010	Reserve Balances	1,622,009.00	0.00						-	$ -
4)	SERAF Loan	WIA low/mod fund	Borrowed money to pay SERAF in 2011	Reserve Balances	333,617.00	0.00							$ -
5)	Trustee Fees	US Bank-Trustee	Trustee services for bonds-est	Reserve Balances	120,000.00	10,000.00			5,000.00				$ 5,000.00
6)	Annual Disclosure	HdL	Prepare requirement annual bond disclosure reports	Reserve Balances	15,000.00	1,250.00				1,250.00			$ 1,250.00
7)	Monitoring affordable housing	MDG	Monitor that legal requirements are met-Bonds-est	Reserve Balances	144,000.00	12,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	$ 6,000.00
8)	Auditing Requirements	LSL	Auditing fees-est	Reserve Balances	98,400.00	8,200.00				4,100.00	-		$ 4,100.00
9)	Administration	City of Walnut	Staff time and resources to administer activites	Reserve Balances	3,000,000.00	250,000.00	24,000.00	24,000.00	24,000.00	24,000.00	24,000.00	24,000.00	$ 144,000.00
	NOTES												
	January is presented at the request of the State Controller only and is not required.				$ 46,349,065.00	$ 3,729,092.00	$ 25,000.00	$ 25,000.00	$ 766,401.00	$ 30,350.00	$ 25,000.00	$ 25,000.00	$ 896,751.00
	The Successor Agency began operation February 1, 2012.												
	Payments may be estimated as noted.												
	All debt should be paid in full June 30, 2023.												
	Reserve Balances created from Tax Increment Received 12/20/2011.												
	Debt Service schedules attached.												
	Original ROPS Reso 12-11 City of Walnut Successor Agency												

4/24/12