AMENDED ENFORCEABLE OBLIGATION PAYMENT SCHEDULE

Per AB 26 - Section 34167 and 34169

	Debt Obligation	Payee	Description	Total Outstanding Debt or Obligation (6-30-11)	Total Due During Fiscal Year (2011-12)	Payments by Month						
						Jan '12	Feb '12	Mar '12	Apr '12	May '12	June '12	Total
1)	Tax Allocation Bond-1999	US Bank-Trustee	Refund 1988 & 1992 Bonds	14,133,073.00	2,275,729.00	241,017.00					1,017,356.00	$ 1,258,373.00
2)	Tax Allocation Bond-2002	US Bank-Trustee	Refund 1992 Bonds/finance redevelopment projects	26,882,866.00	3,883,154.00	495,384.00					1,693,885.00	$ 2,189,269.00
3)	Administration	City of Walnut	Staff time and resources to administer activites	1,513,560.00	250,000.00	24,000.00	24,000.00	24,000.00	24,000.00	24,000.00	24,000.00	$ 144,000.00
4)	SERAF Loan	WIA low/mod fund	Borrowed money to pay SERAF in 2010	1,822,009.00	203,908.00							$ -
5)	SERAF Loan	WIA low/mod fund	Borrowed money to pay SERAF in 2011	333,617.00	0.00							$ -
6)	Trustee Fees	US Bank-Trustee	Trustee services for bonds	120,000.00	10,000.00			5,000.00				$ 5,000.00
7)	Tax administration	Los Angeles County	Charge for property tax administration	804,000.00	67,000.00							$ -
8)	Annual Disclosure	HdL	Prepare requirement annual bond disclosure reports	16,200.00	1,250.00		1,250.00					$ 1,250.00
9)	Monitoring affordable housing	MDG	Monitor that Legal requirements are meet-Bonds	144,000.00	12,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	$ 6,000.00
10)	Auditing Requirements	LSL	Auditing fees	102,000.00	8,200.00			4,100.00				$ 4,100.00
				$ 45,671,425.00	$ 6,711,241.00	$ 761,401.00	$ 26,250.00	$ 34,100.00	$ 25,000.00	$ 25,000.00	$ 2,736,241.00	$ 3,607,992.00

NOTE

The June tax allocation debt service amount is for September 1, 2012 payment to the trustee for payment to the bondholders.
Will need the Tax Increment Property Tax before payment is due in order to make payment and avoid possibility of default.

Does not include any annual contribution for Low and Moderate Income Set-a-Side Fund